

MACHVISION

(3563 TT)

Presenter :

Chairman - Dr. Collin Wang

General Manager - Jasper Chen

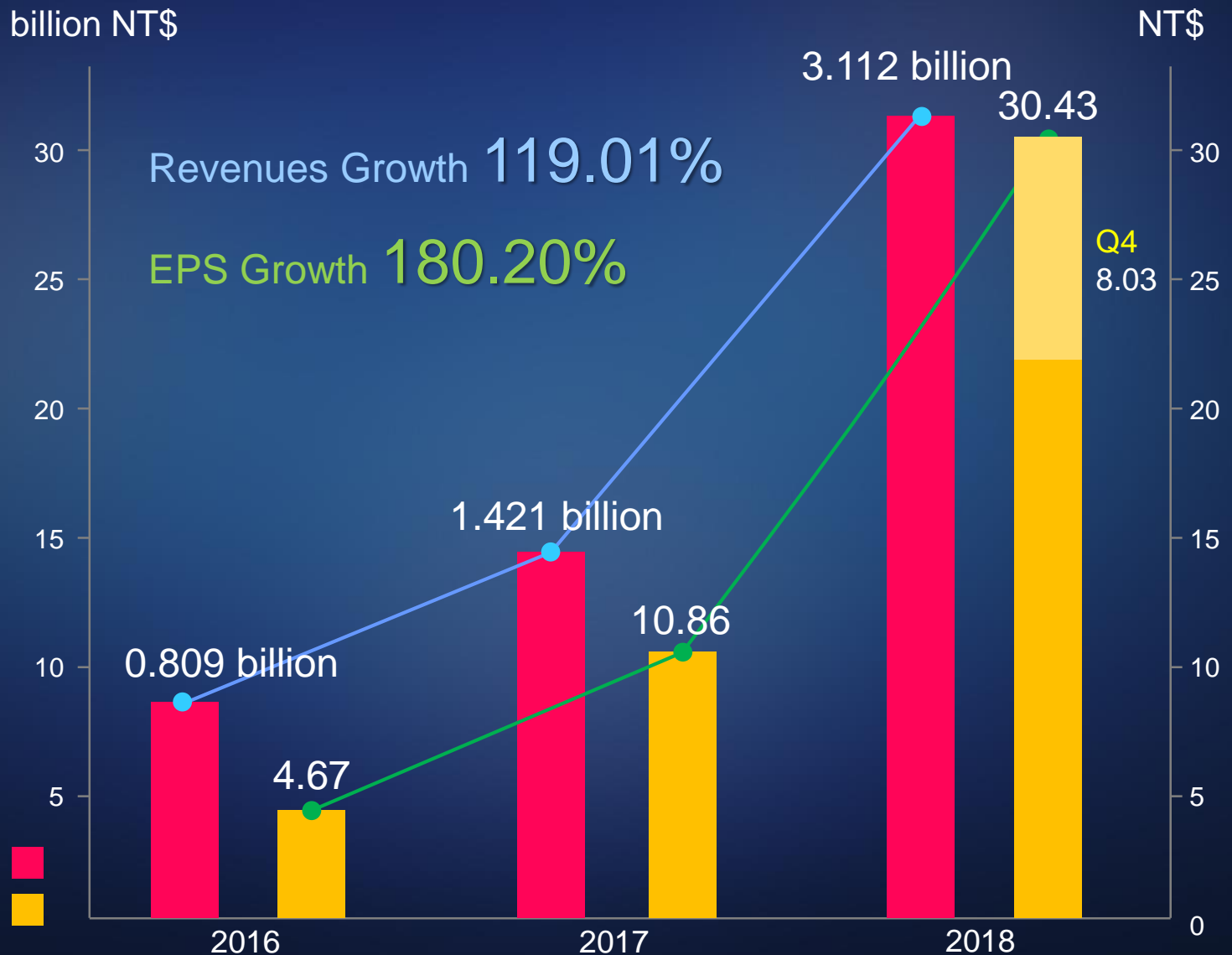
2019 / 2 / 13



**Cont. 32 Months
YOY Growth**

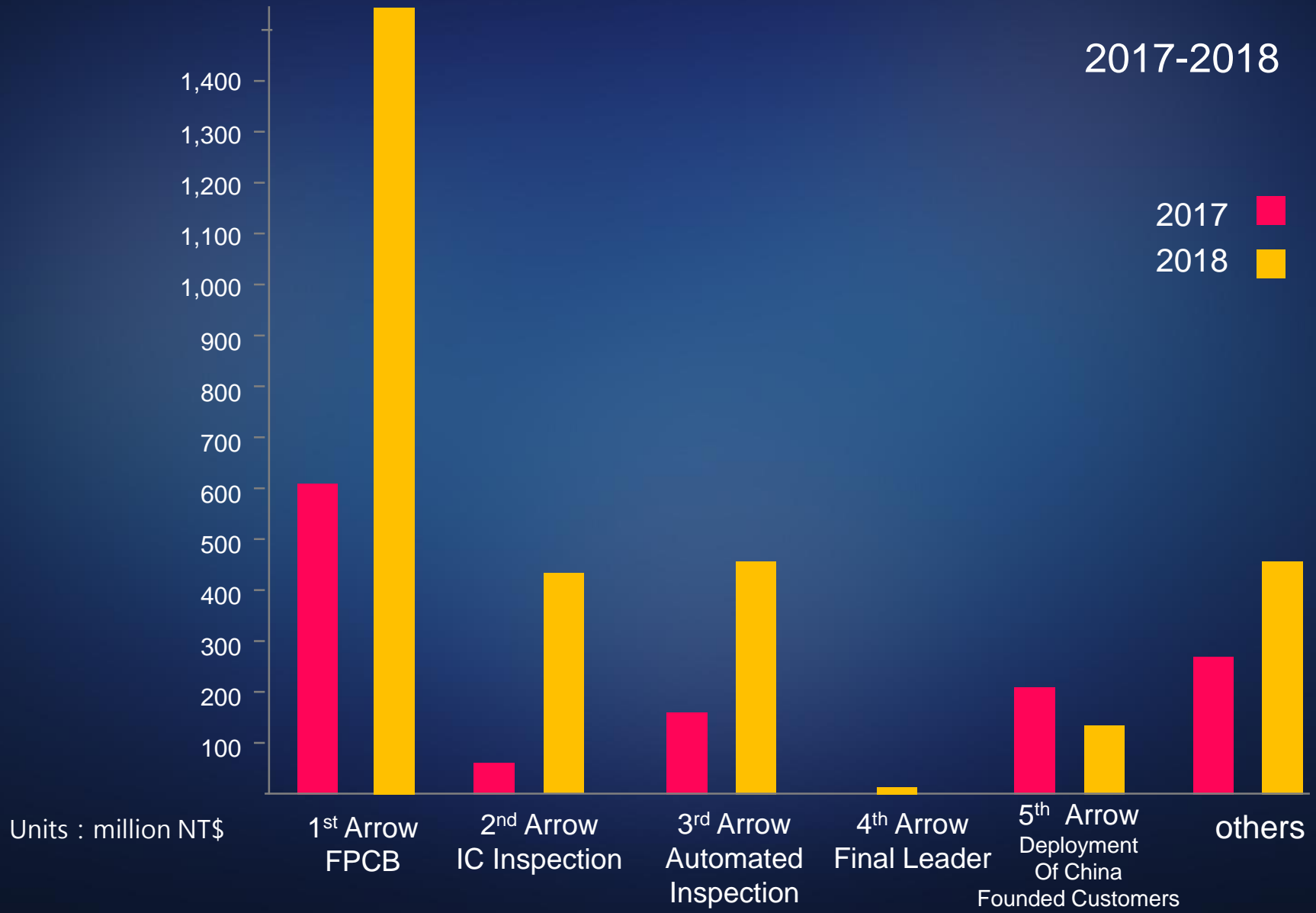


Revenues vs. EPS



Revenues Contribution from Five Arrows

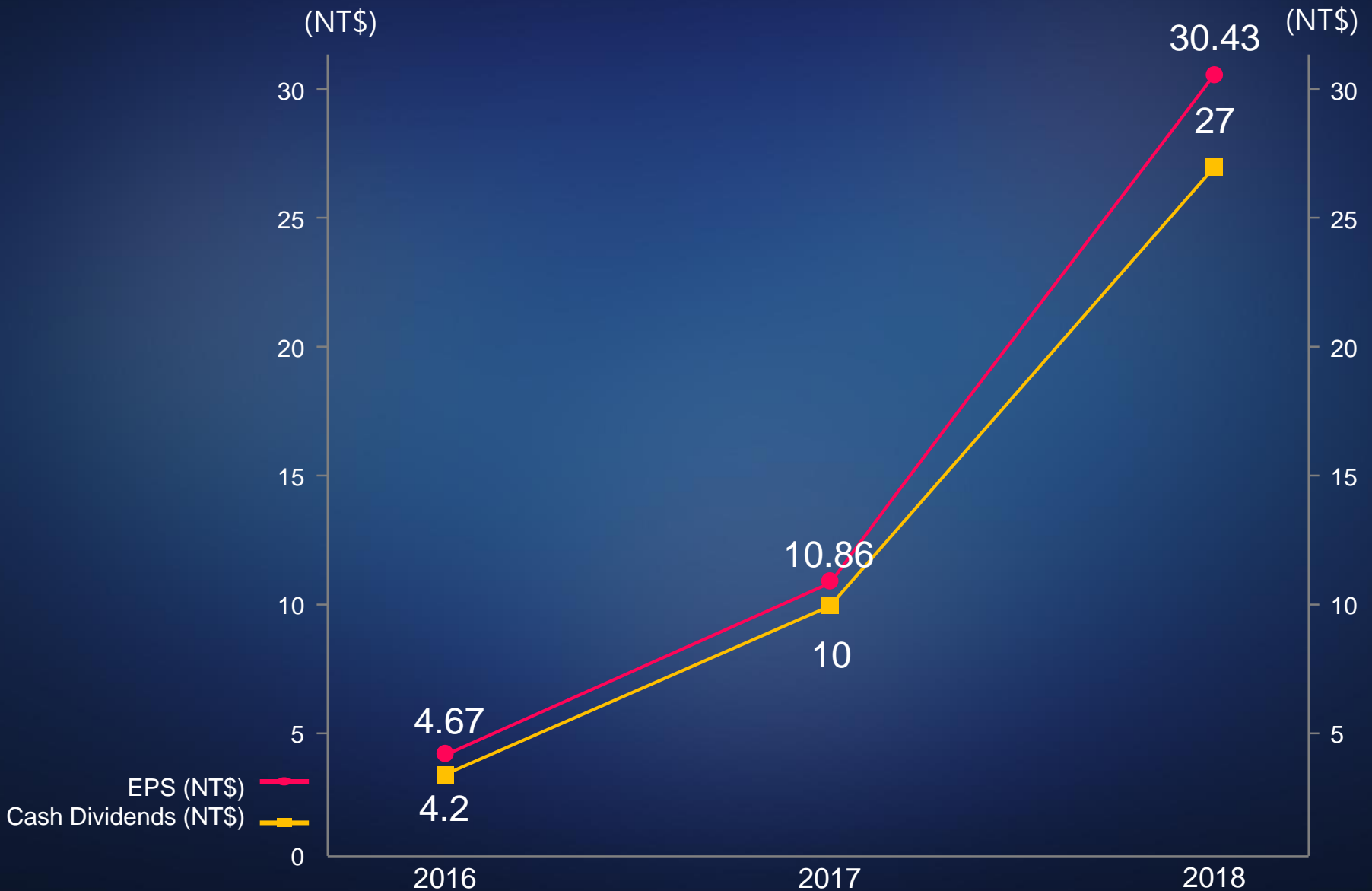
2017-2018



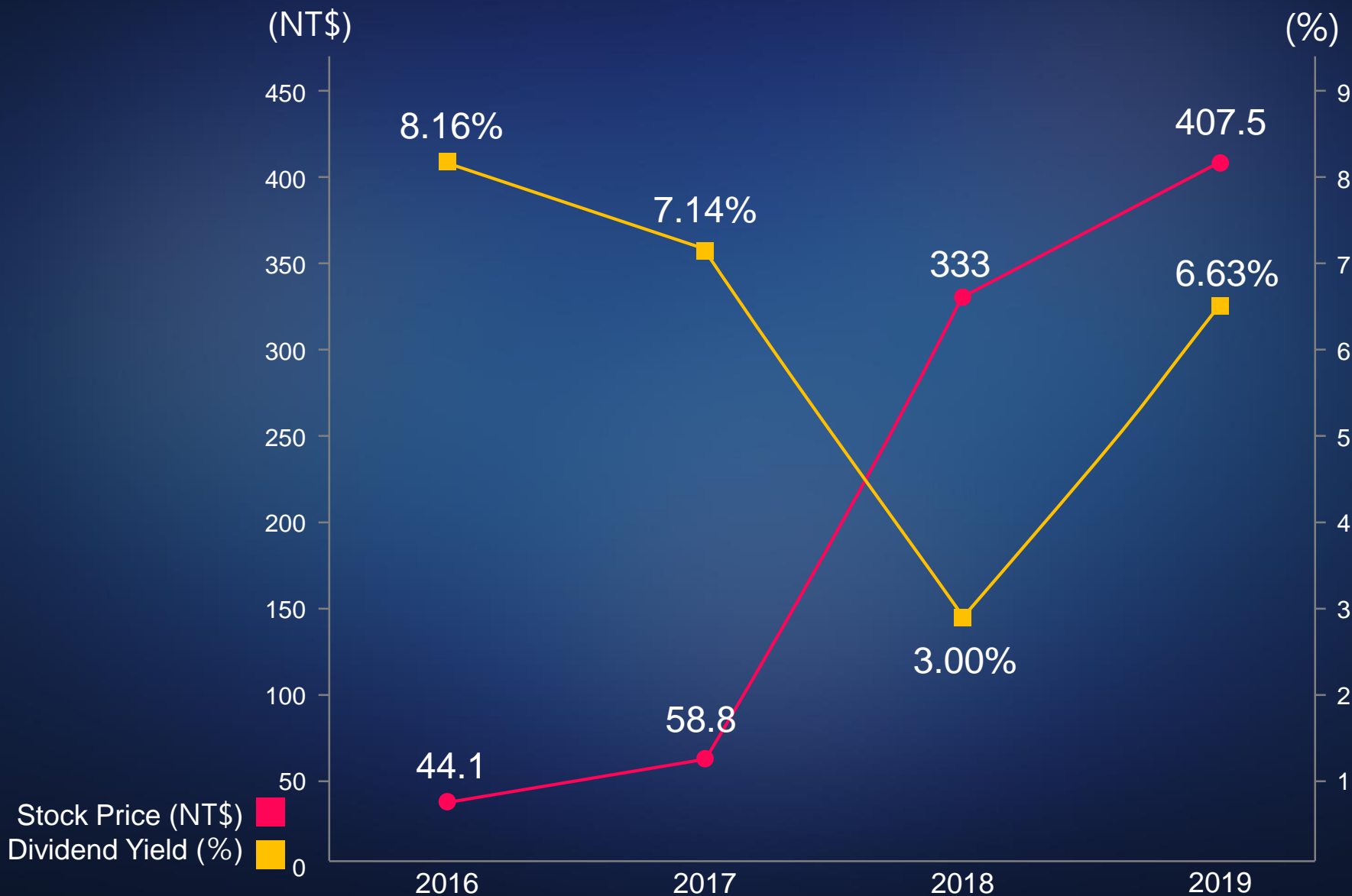
Financial Ratios

Item	2016	2017	2018
ROA	15%	28%	48%
ROE	19%	37%	71%
Operating Profit / Capital	58%	133%	372%
Net Profit Margin	25%	32%	42%

Dividends Distribution of Recent Years



Stock Price vs. Dividend Yield



2018 Q1-Q3 EPS Ranking 7th

2018 Turnover Ranking 17th (3.49% / daily)

2018 P/E Ratio Ranking 687th

2019 Strategy

(Investor Conference in OCT. 2018)

- **The Expansion of Market Share**
- **The Investment in Potential 6.5 Billion Momentum Market**



Technology- PCB

	FPCB	PCB	IC Substrate
Circuit AOI	1	1	2
Exterior AOI	1	1	1
Blind Hole AOI	1	1	1
Drilling AOI	X	1	X
Exterior Measuring	3	1	2
3D AOI	3	1	3
ArtWork AOI	X	1	X
Hole Counter AOI	X	3	X
LineGauge	3	2	

*Note 1 : Technology is ahead of competitors 2 : Technology is same with competitors
3 : Technology is less than competitors or doesn't have the product

Technology- Semiconductor

	COF	Package
Circuit AOI	1	X
Exterior AOI	1	X
Chip Exterior AOI	1	X
ILB	1	X
Wafer AOI	X	1

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Sales Channel

	Taiwan	China (Include Taiwan-funded firms)	Asia
PCB	1	1	2
COF	1	1	3
Package	1	2	3

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Progress of New Momentum

FPCB Assembly AVI	Already received some PO
COF Market	Already received some PO
Smart Camera	3Q
International Market	Korea branch established in FEB.
China-Funded SME	End of 2Q

Summary

**In 2019, market changes more than 2018.
However, chance favors the strong company.**

**It may be difficult to maintain 100% revenue growth like 2018,
but we're confident in keeping a steady YOY growth.**



Q & A