

MACHVISION

(3563 TT)

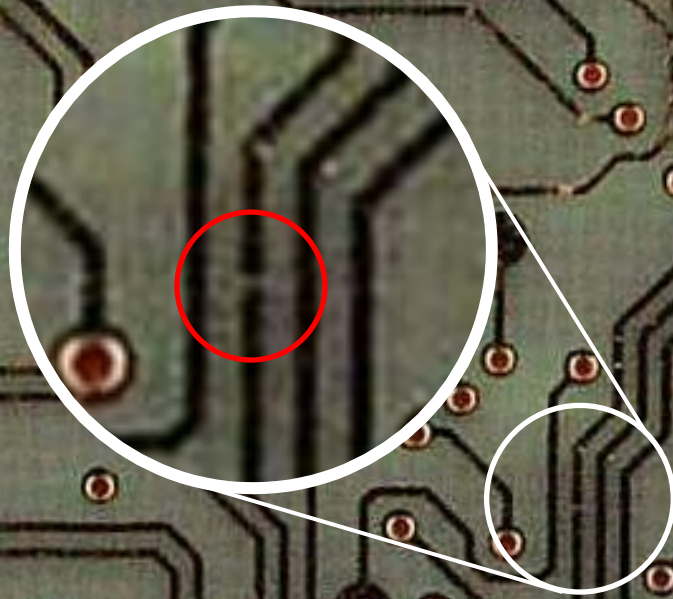
General Manager : Mr. Jasper Chen

2019 / 7 / 24

What is AOI?



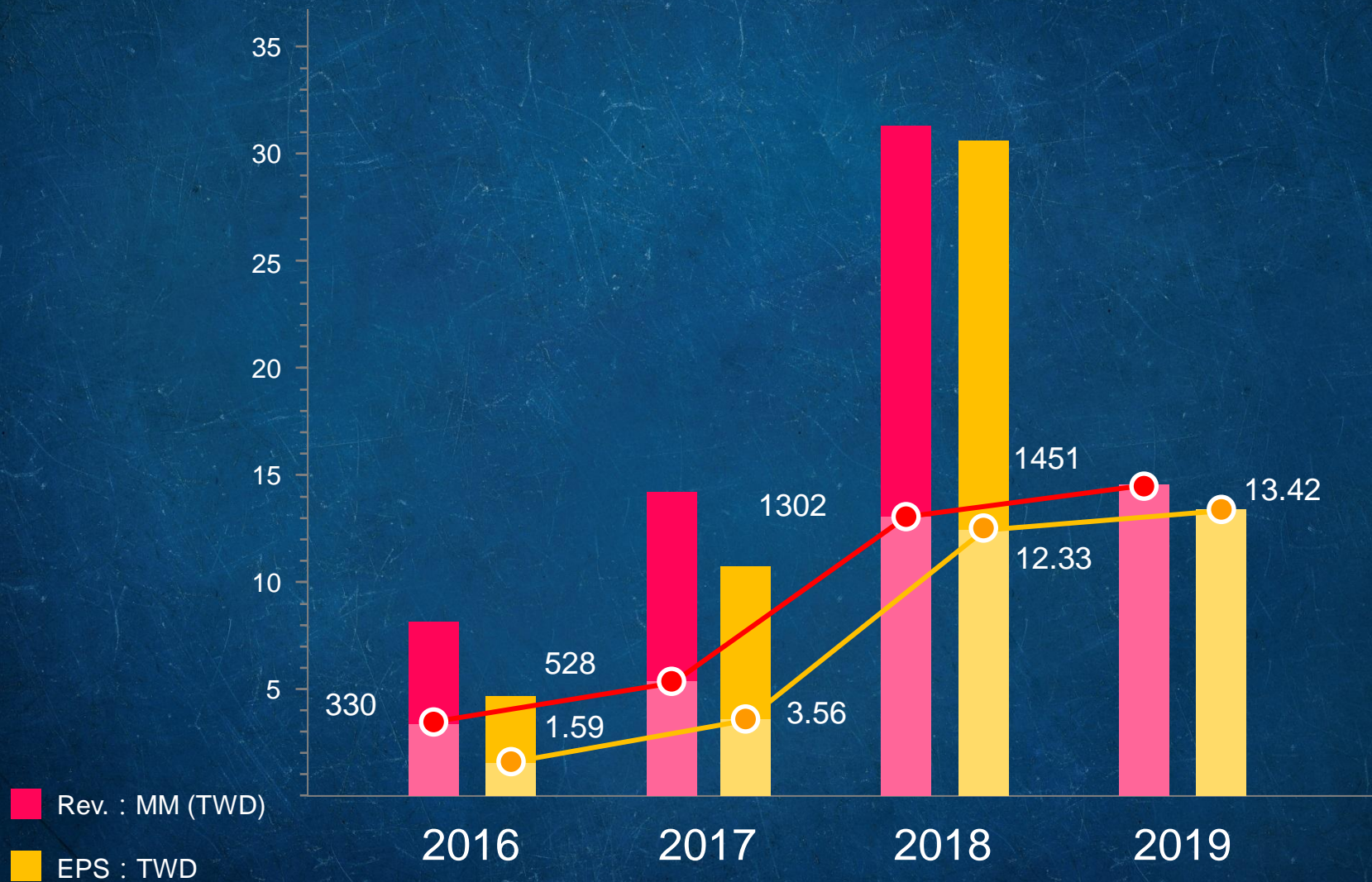
The Trend of Market



Applications of AOI



Historical 1H Revenue & EPS



2018 & 2019 Quarterly Rev. & EPS

Rev. EPS	Q1	Q2	H1
2018	566 / 4.72	736 / 7.61	1302 / 12.33
2019	670 / 6.13	780 / 7.28	1450 / 13.42

Rev. : (MM / TWD)

GM% & OPM%

	Year	Q1	Q2	H1
GM%	2018	66%	74%	71%
	2019	68%	67%	68%
OPM%	2018	36%	44%	40%
	2019	39%	41%	40%

2018 EPS Ranking 8th

2018 Turnover Rate 38th (3.49% / daily)

2019 P/E Ranking 980th
(2019 / 7 / 22)

MachVoice



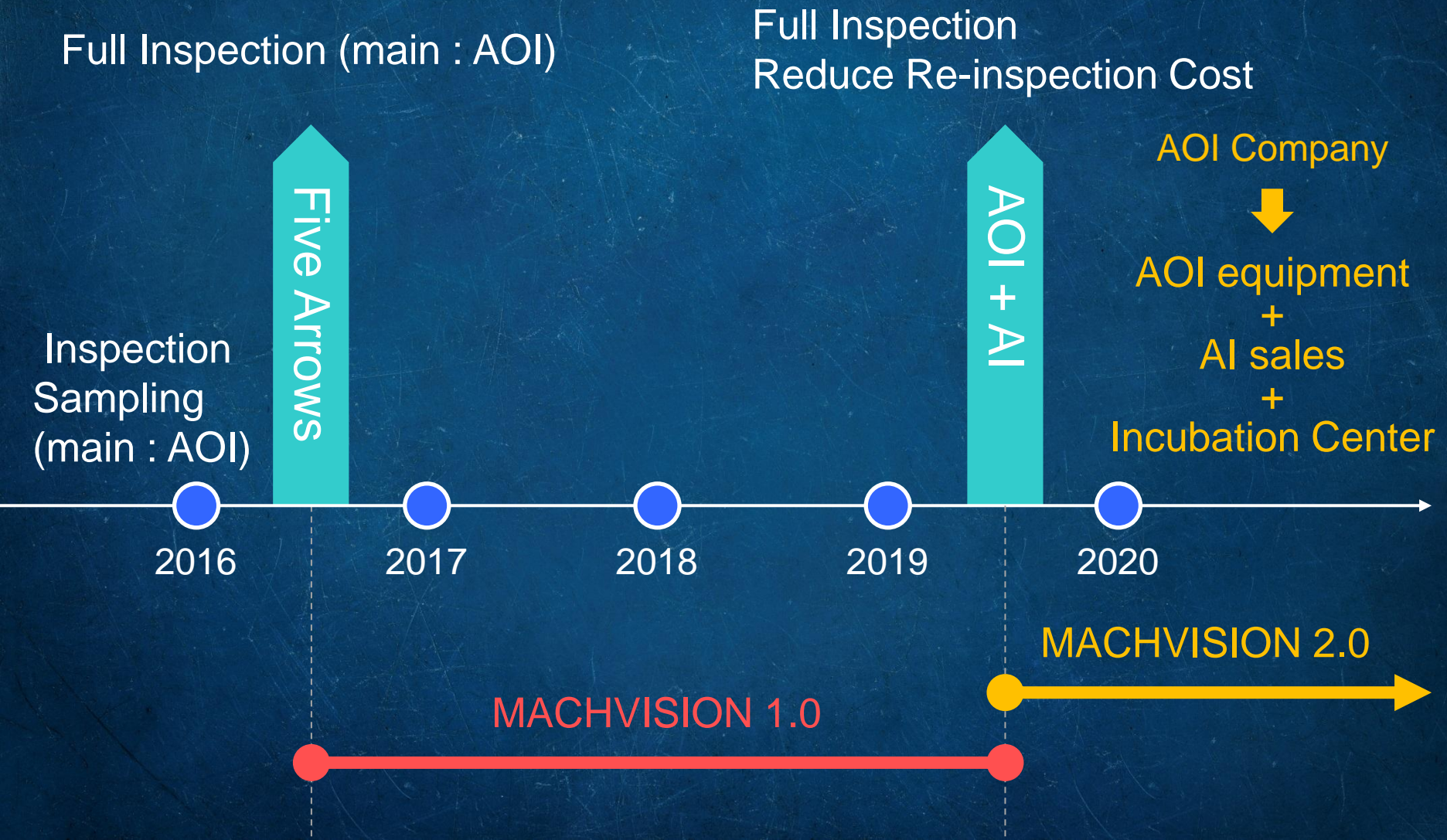
MACHVISION 2.0 New Era

(3563 TT)

Chairman : Mr. Collin Wang

2019 / 7 / 24

Timeline



AOI + AI
PCB, Package

Core Business

Startup
Incubation



Revenue
from
AI Server
Services



Keep Running

AOI + AI
PCB, Package

Core Business

Startup
Incubation

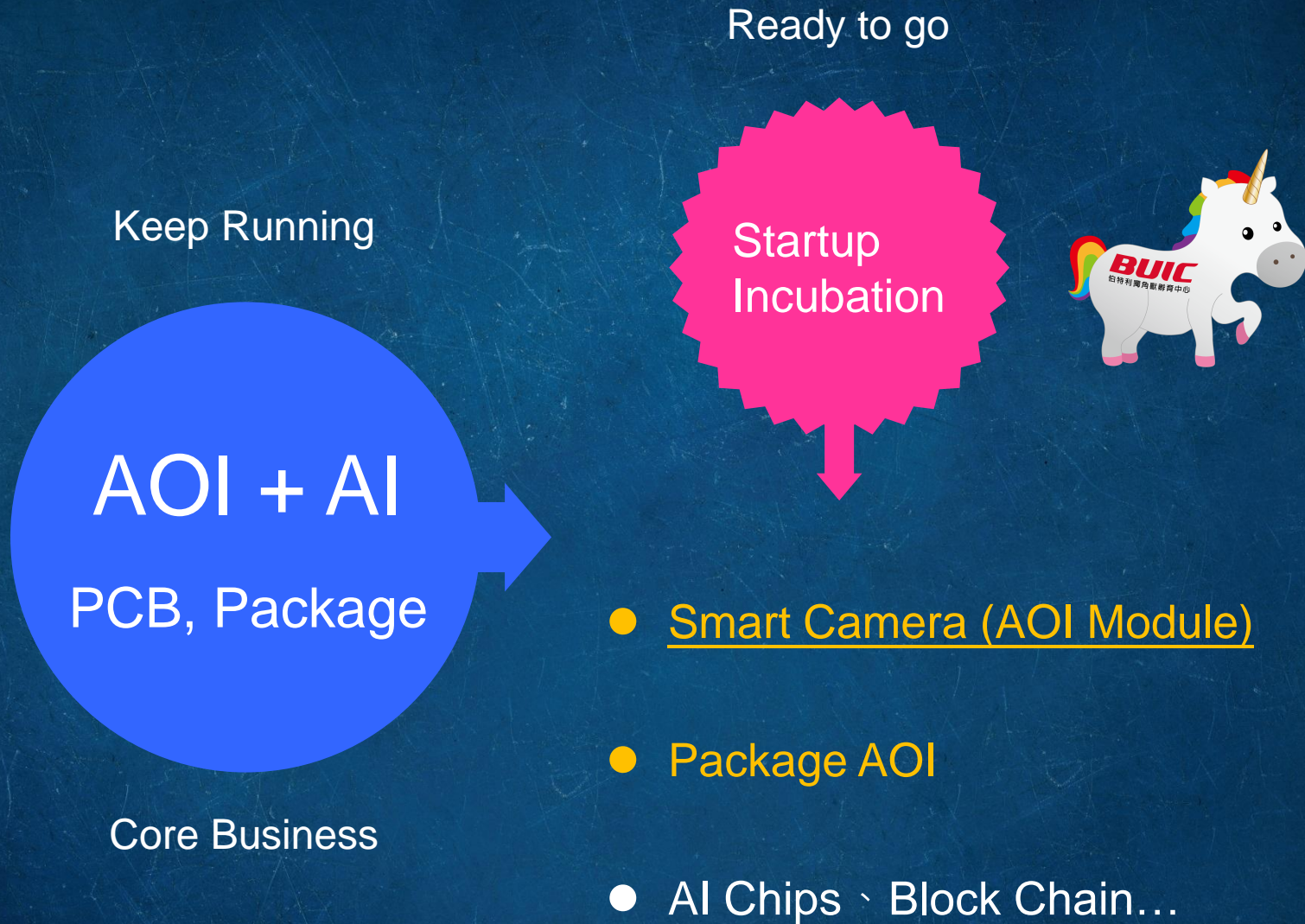


- Increase Product Competitiveness

- Focus on 5G — Substrate
FPCB

- Investment in International & China SMT Markets
Revenue from AI Server Services





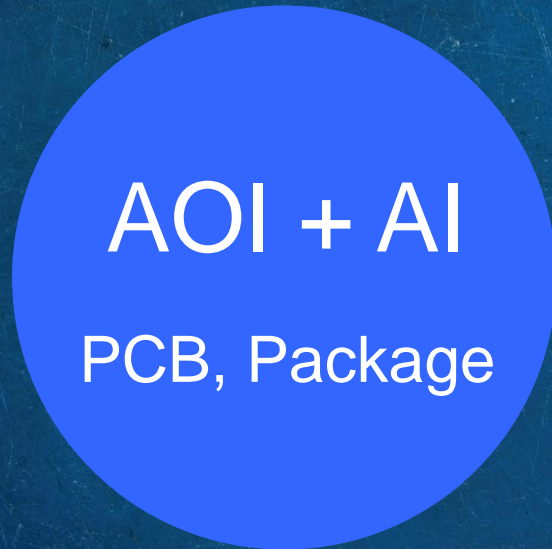
Smart Camera

Application in Industrial Field

1. Si Automation
2. Equipments
3. Quality Control Measurement



Ready to go



Core Business

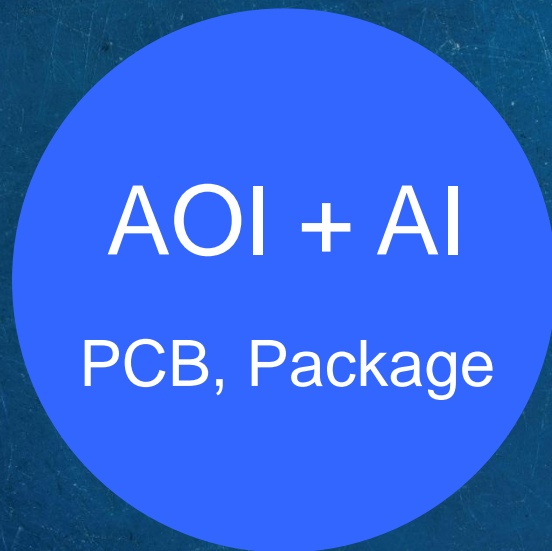
Startup
Incubation



- Smart Camera (AOI Module)
- Package AOI
- AI Chips 、 Block Chain...

Package AOI





Core Business

Ready to go

- AI Service for PCB & Semiconductor Startup Incubation
- AI Service for other market niche



- Smart Camera (AOI Module)

Revenue from AI Server Services

- AI Supply Chain



Ready to go

High Performance AI Server



PCB Workforce Composition :
70% Production · 30% Inspection

- AI Service for PCB & Semiconductor
- AI Service for other market niche

AOI + AI
PCB, Package

Core Business

Revenue
from
AI Server
Services

Ready to go





Q & A