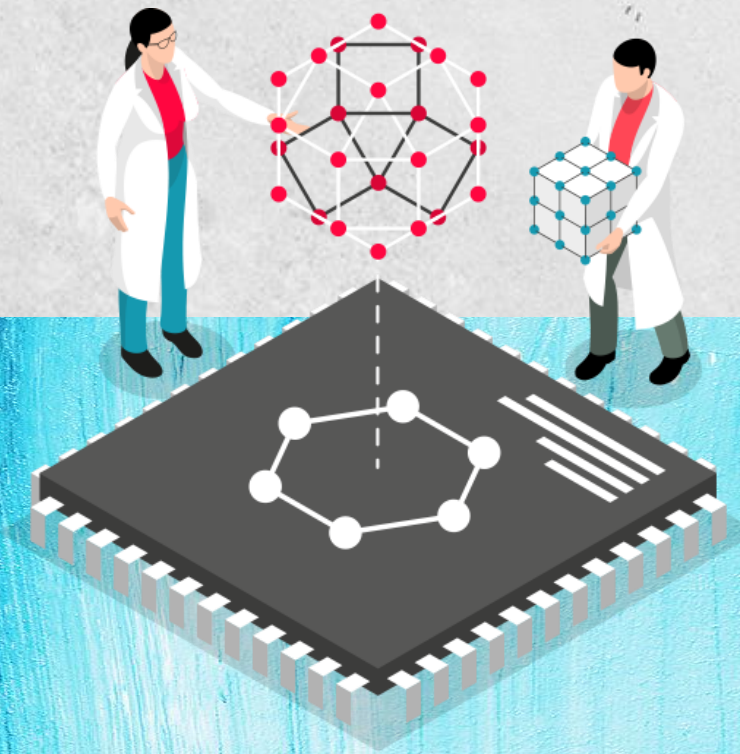


MACHVISION Quarterly Report

(3563 TT)

Collin Wang Chairman
Jasper Chen President

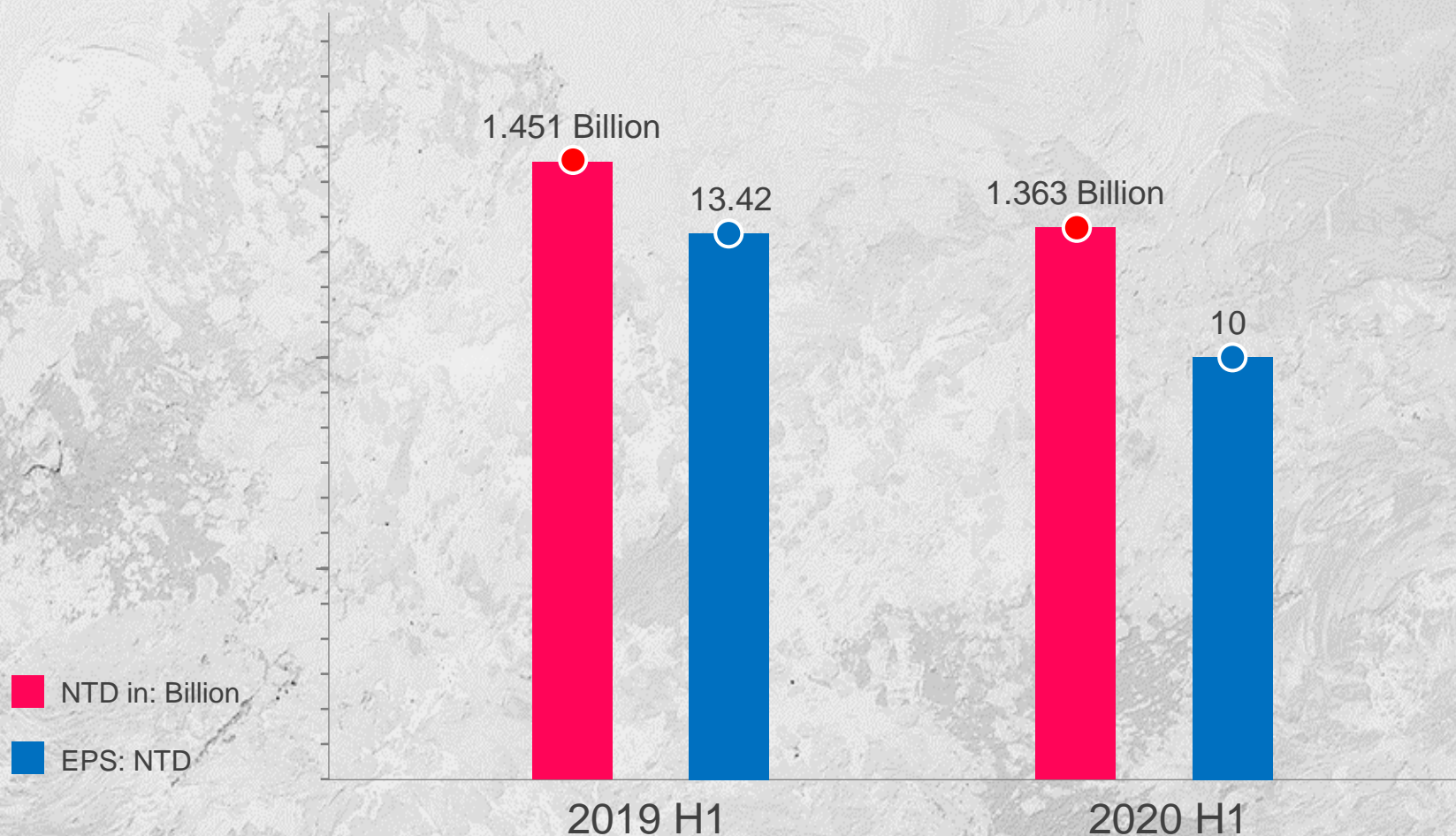
2020 / 8 / 13



- 2020 1st Half
- 2020 2nd and 2021 Half forecast

2020 H1 Operational Results

1st Half Revenue and EPS comparison between 2019 and 2020



2020 H1 Operational Results

Gross margin and Net Profit Margin

	2019 H1	2020 H1
Gross margin	68%	66%
Net Profit Margin	40%	32%

2020 H1 NET

2019 H1 and 2020 H1 Net differential analysis

\$38 million

**Foreign
Exchange**

**R&D
expansion**

\$20 million

\$30 million

**Sales
development
expansion**

**Impairment
Loss**

\$38 million

2020 H1 Dividend payout



2020/11/25 H1 Dividend Payout \$3 NTD

2020 2nd and 2021 Half forecast

Market bottom out

2020 Q4 market outlook better than 2019 Q4

2020 market outlook better than 2019 market performance

2020 New product updates

Product	Schedule
Smart Camera	Shipping small quantity
PCB mini LED	Received orders will commence shipping in H2
Wafer Packaging	Start Promotion in H2
Substrate & LSP	Start Promotion in H2

2020 H2 Two new market niche expansion

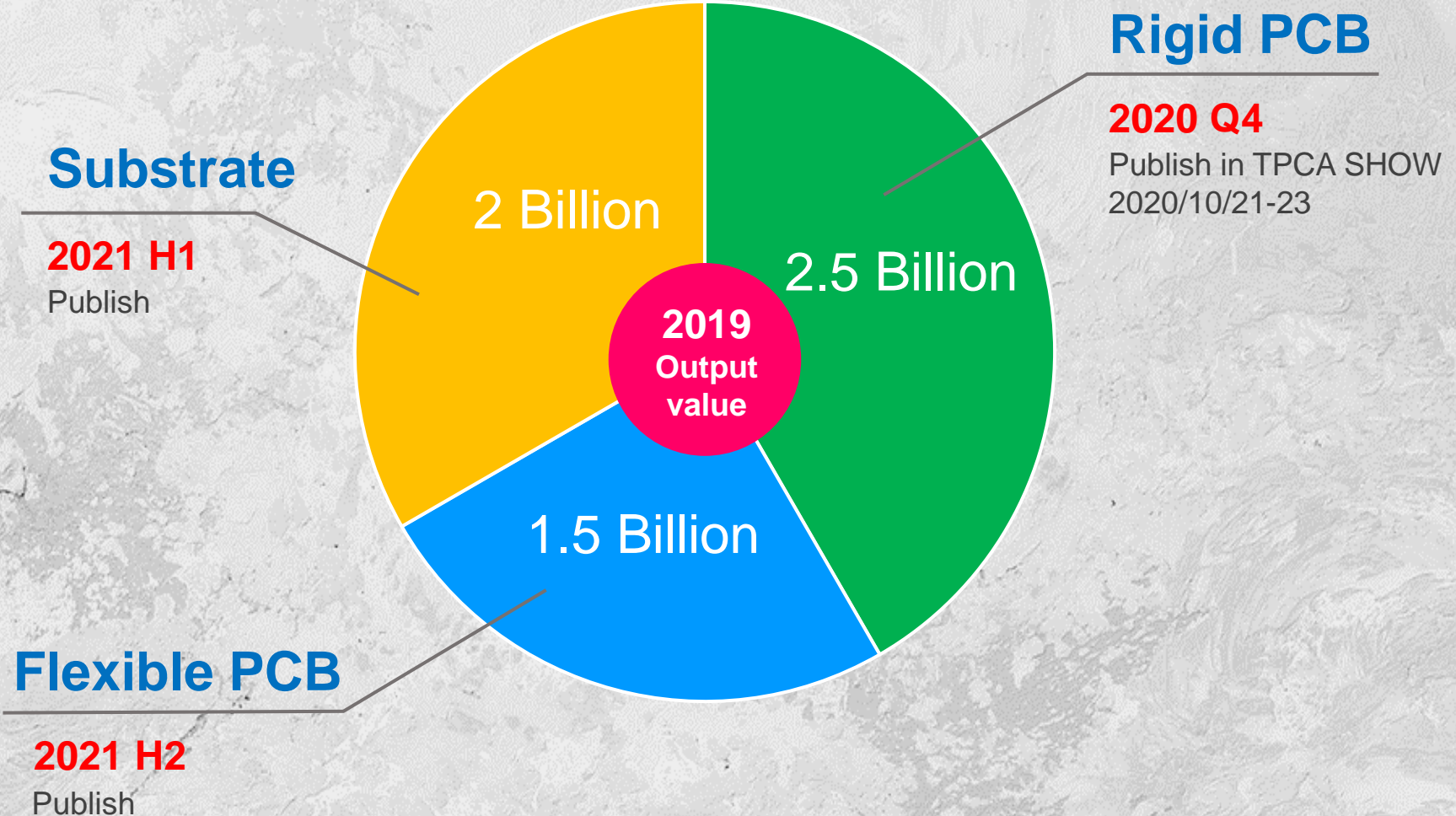


September Testing

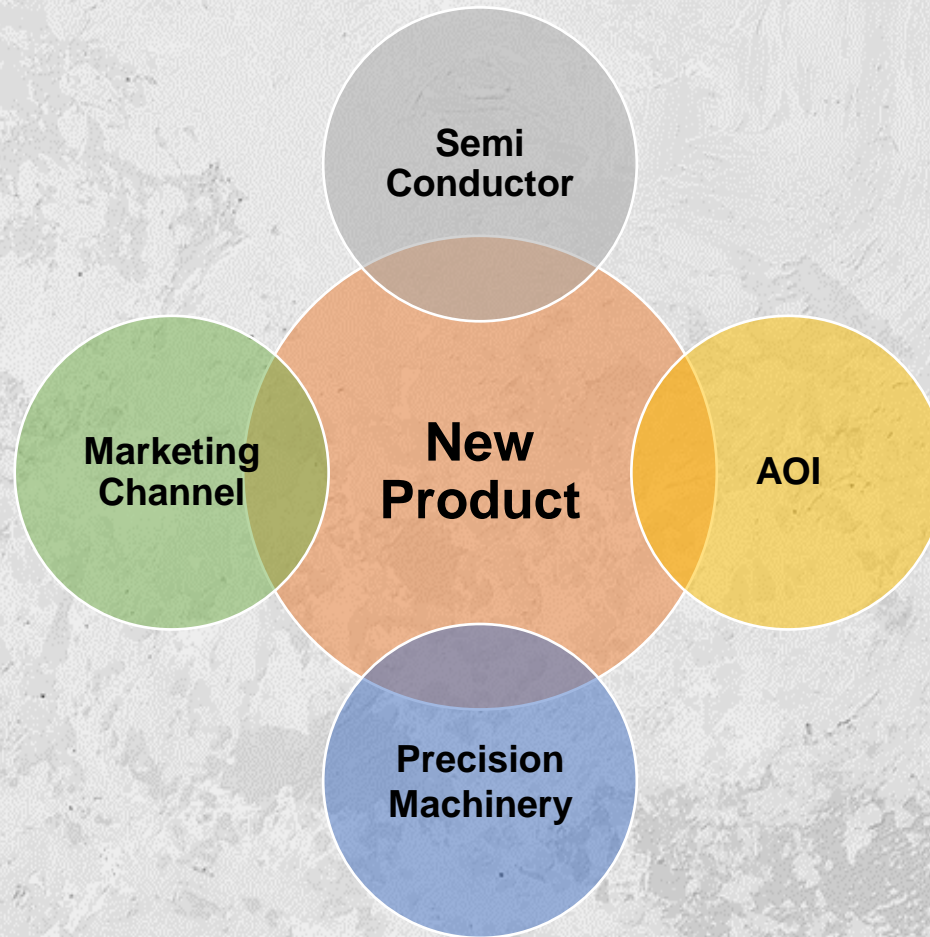


Development paused due to customer
Requirements changed

New product output value



New Product leveraging 4 technology integration



New product advantages



Accuracy

+



Speed

+



Easy setup

Q & A

